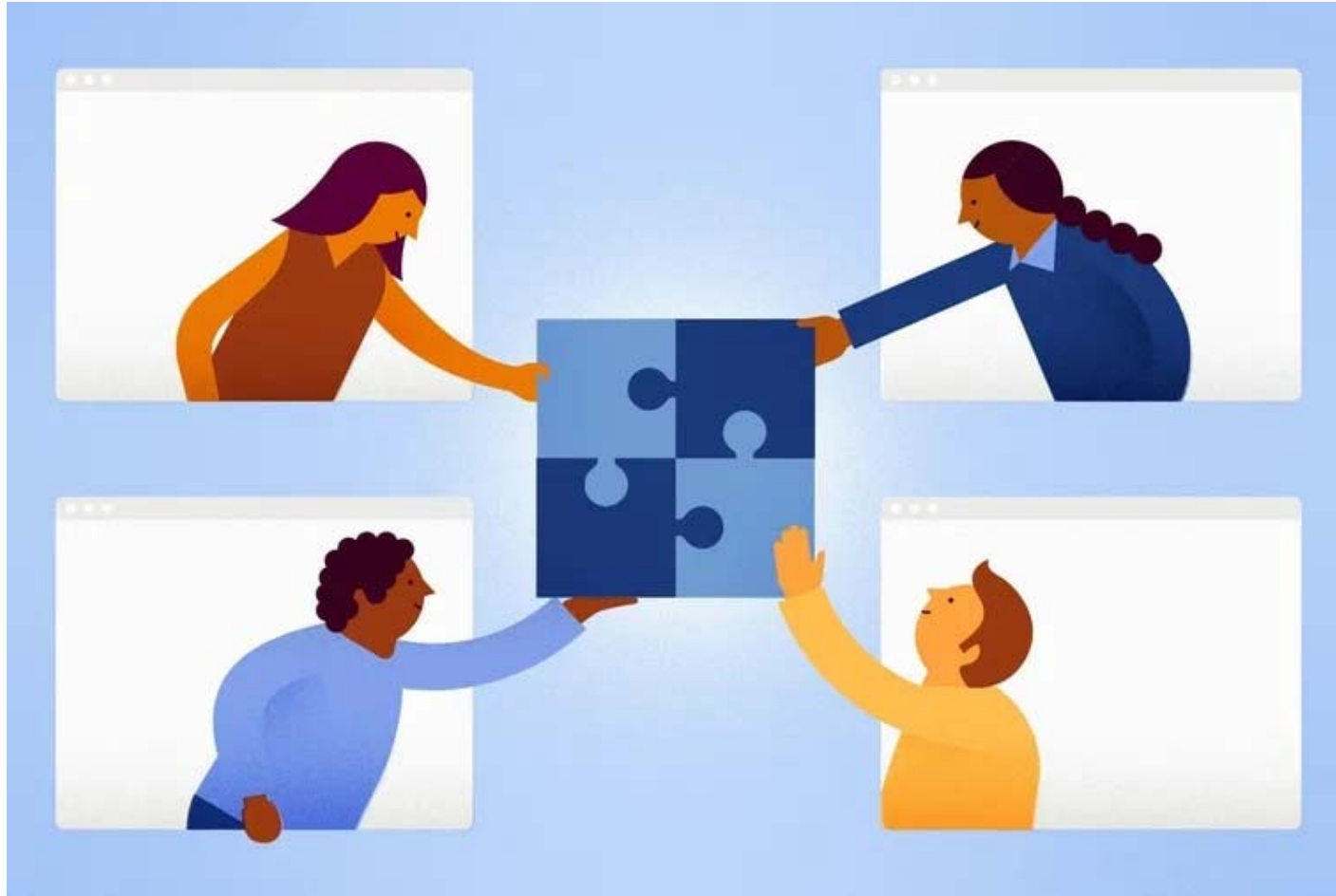


# Practical use of CA GPT



CA Henik Dilip Shah



*Individual knowledge put together  
can complete any puzzling task  
with ease!*

# AI in ICAI

- ▶ GPT - Generative Pre-trained Transformer
- ▶ G - It means the system can create or generate text, like writing or answering questions.
- ▶ P - It was trained in advance by reading lots of information before you use it.
- ▶ T - It's based on a type of smart design that helps it understand and respond better.
- ▶ [https:// ai.icaai.org](https://ai.icaai.org)
- ▶ Refer to : Resources > Use Case
- ▶ <https://ai.icaai.org/cagpt/>
- ▶ 17 CA GPTs, 4 Other GPTs, 2 UAE GPTs, 76 Industry GPTs
- ▶ Free account users to get 10 prompts daily.
- ▶ [Ref: CA GPT Manual]

# Updates - CA GPT

- ▶ Indirect Tax
- ▶ <https://chatgpt.com/share/6878ee12-4574-8008-90bb-ec5b0ff0261b>
- ▶ Direct Tax
- ▶ <https://chatgpt.com/share/6878edea-0a58-8008-84c8-f6633a7d7ef5>
- ▶ New Income Tax Bill 2025 GPT
- ▶ <https://chatgpt.com/share/6878f377-5ba8-8008-906b-63fccfc1ce5a>
- ▶ Prompt:
- ▶ When has been the last update to this ICAI \_\_\_\_\_  
GPT's knowledge?

# Custom GPT

- ▶ Available in Paid version
- ▶ For our clients and people at large, on any expertise / subject.
- ▶ Uploading of documents - PDFs, Word files, Excel files, etc. and keep uploading for the updates happening
- ▶ Usually not recommended to delete an already uploaded document.
- ▶ The creator of the custom GPT doesn't have any access to the details provided by any user of that GPT.
- ▶ <https://chatgpt.com/gpts> > + Create
- ▶ Focus on Instructions and Knowledge
- ▶ <https://chatgpt.com/share/6878d087-da30-8008-b469-cb4e5c7fc1a3>

# Prompt Engineering

- ▶ Identity
- ▶ You are xyz, Act like xyz
- ▶ Instructions
- ▶ Do this, Get me that (in detail)
- ▶ Examples
- ▶ (If possible, a question with an answer)
- ▶ Context
- ▶ P.S. (Or any additional info.)
  
- ▶ <https://platform.openai.com/docs/guides/text?api-mode=responses>
- ▶ <https://www.prompt-genie.com/>

# Professional Ethics in AI

- ▶ Chartered Accountants Act 1949
- ▶ Schedule II: Part I : Professional misconduct in relation to chartered accountants in practice
- ▶ Clause 1: Disclosing confidential information without client consent or legal obligation may lead to disciplinary actions as it breaches trust.

# Privacy Check

- ▶ Sample comprehensive prompt:
- ▶ I intend to use a particular application which has the above privacy policy. Kindly read and understand this privacy policy and answer:
- ▶ How long my data will be stored in their servers?
- ▶ Will my data be shared with third parties?
- ▶ Will my data be used for advertisement or marketing?
- ▶ For what all other purposes will they use my data?
- ▶ You may check for all the websites or softwares this way.
- ▶ I recommend using other AI tools to develop the prompt suiting your usage. [Prompt refinement]



# Practical uses of CA GPT

- ▶ Social Media Presence/ Branding/ Client Out-reach:
- ▶ Use the relevant CA GPT.
- ▶ First collect all information from the GPT.
- ▶ Then ask it to convert to a script which can be spoken in 20-40 seconds.
- ▶ Prefer an Indian language - for easy control over accent.
- ▶ Additional Tool used: HeyGen

# Practical uses of CA GPT

- ▶ Research/ Analysis/ Reply to Notices/ Amendments:
- ▶ Use the relevant CA GPT. Give the facts of your case.
- ▶ Similarly, draft replies can also be made of any notice or anything received. However care must be exercised in case of responses, especially case laws quoted.
- ▶ Additional Tool used: Napkin AI/Sora (For graphics)
  
- ▶ Understanding the CA Act:
- ▶ ICAI Act and Regulation GPT.
- ▶ Directly ask your question giving the context/facts of the case.

# Practical uses of CA GPT

- ▶ Audit Assignment:
- ▶ Use multiple CA GPTs.
- ▶ Understand the perspective of each GPT from the output it provides.
- ▶ Use human intelligence and create the best result.
  
- ▶ Pitching to a potential client
- ▶ Use the relevant Industry GPT. Give your requirement.
- ▶ Try to cover multiple possibilities or avenues of work.
- ▶ Additional tool used: Prompt Genie

# Practical uses of CA GPT

- ▶ Data Analysis, Anomaly detection:
- ▶ Use AASB CA GPTs.
- ▶ Upload the file/s. Select any model of ChatGPT with good visual reasoning skills
- ▶ Study the results, analyse what Chat GPT has “thought”.
- ▶ Understanding any industry from other perspectives
- ▶ Use the relevant Industry GPT. Give your requirement.
- ▶ If asked appropriately, you can get analyst grade answers.
- ▶ Additional tool used: Notebook LM

# Various AI Automation tools/websites

- ▶ For CAs: ICAI's CA GPT
- ▶ For Prompts: Prompt Genie
- ▶ For Images and Graphics from text: Napkin AI / Sora
- ▶ For Social Media: HeyGen
- ▶ For Presentations: AI PPT
- ▶ For making Apps: Google Firebase / App Sheet
- ▶ For notes from videos, etc.: NotebookLM
- ▶ For Personal Assistance: Google AI Studio
- ▶ For Bot Operations: MS Power Shell, Power Automate

# Way ahead

- ▶ In this AI revolution that we are witnessing, the king-maker will actually be...
- ▶ Youtube!
- ▶ Reason, for understanding the platform and its usability, to determine whether the model/platform is worth testing or not.
- ▶ Youtube will come out to be the best source of information and real human reviews....
- ▶ ...till the time AI generated videos don't form part of majority of search results.

# Updates - Regular GPT

Model Name	Released On	Latest Update / Status
GPT-4o	May 13, 2024	Native multimodal flagship; helped replace GPT-4 on April 30, 2025
GPT-4o mini	July 18, 2024	Compact version; replaced GPT-3.5 Turbo in ChatGPT
GPT-4.1	April 14, 2025	Flagship GPT-4.1 available for Plus/Pro and API users; added GPT-4.1 mini same day
GPT-4.1 mini	April 14, 2025	Replaced GPT-4o mini in ChatGPT, since May 14, 2025
GPT-4.5	February 27, 2025	Launched as "Orion" for Plus/Pro; API access phased out July 14, 2025
o3-mini	January 31, 2025	Available in three tiers (low/medium/high); part of the o3 family
o4-mini	April 16, 2025	Successor to o3-mini; includes o4-mini-high for paid users
o3	April 16, 2025	Full-reasoning model released alongside o4-mini
o3-pro	June 10, 2025	Most capable reasoning tier, aimed at high-complexity tasks

# *Any Questions?*





- ▶ Utilities developed:
- ▶ Tax Audit 3CD Tools:
- ▶ Related Party, Clause 44 [GST], Loan Reporting, MSME, Auto import details, perform LS with special tool!
- ▶ AI-Enabled Excel to Tally Bank Statement:
- ▶ Teach once the AI model and forever enjoy the convenience of auto-ledger debit/credit - No suspense!
- ▶ Create financial statements by using the output as trial balance!

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# Videos

AI-Bank Stt Excel to Tally	Tax Audit tools
	
AI & Automation Tools - 1	AI & Automation Tools - 2
	

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